Supplementary Material

Now is the Time to Improve Cognitive Screening and Assessment for Clinical and Research Advancement

Brief Neurocognitive Assessment - http://www.medafile.com/AFA/BNS.htm

Orientation to Person:

- 1. What is your last name?
- 2. What is your first name?
- 3. What is your birthday?
- 4. What is your birth year?

Recollection of personal information:

- 6. In what county/city were you born?
- 7. In what state (country if not US) were you born?
- 8. What is your mother's maiden name?
- 9. How far did you go in school (years of education)?
- 10. What is your address (or phone number)?

Orientation to place:

- 11. What is the name of this clinic (place)?
- 12. What floor are we on?
- 13. What city are we in?
- 14. What county are we in?
- 15. What state are we in?

Orientation to time/date:

- 16. What is today's date? (exact only)
- 17. What is the month?
- 18. What is the year?
- 19. What day of the week is today?
- 20. What season is it?

Recollection of historical information (PRESIDENTS)

- 21. Who is the President of the US?
- 22. Who was the President before him?
- 23. Who was the President before him?
- 24. Who was the first President of the US?
- 25. Name another US President?

REPEATING 5 WORDS:

Get the participant's attention, then say: "I am going to say five words that I want you to remember now and later. The words are:

SHIRT SPOON CHAIR LAMP HOUSE

Please say them for me now"

(Give the participant 3 tries to repeat the words. If unable after 3 tries, go to next item.)

- 26. "SHIRT"
- 27. "SPOON"
- 28. "CHAIR"
- 29. "LAMP"
- 30. "HOUSE"

35. – 45. CATEGORY FLUENCY

SAY: In one minute, tell me as many animals as you can think of, Ready, GO" To score, divide total by 2, maximum score = 10

Recalling the 5 words:

SAY: "What were the five words I asked you to remember?"

- 46. "SHIRT"
- 47. "SPOON"
- 48. "CHAIR"
- 49. "LAMP"
- 50. "HOUSE" REPEATING 5 WORDS:

RESULTS:

- 0 5 normal, depending on age, education, complaints
- 6 10 possible impairment
- 11 20 mild impairment
- 21 30 moderate impairment
- 31 40 severe impairment
- 41 50 profound/complete impairment

Note that this is a continuum of approximate descriptions, not a rigid classification.

Based on the Brief Alzheimer Screen (BAS)

Developed by Marta Mendiondo, Ph.D., Wes Ashford, M.D., Ph.D., Richard Kryscio, Ph.D., Frederick A. Schmitt, Ph.D., J Alzheimers Dis. 2003 Dec 5:391-398.

Diagnostic and Statistical Manual, 5th revision (DSM5)

Inventory for Neurocognitive Impairment and Global Assessment of Severity http://www.medafile.com/AFA/DSM5-NCI.htm

I) Learning and memory

A) Recent memory

- 0 = Memory for daily events unquestioned.
- 1 = Occasional failures to recall recent events, placement of keys, no effect on daily function.
- 2 = Increase of failures to recall recent events, loses keys, defect interferes with daily activities.
- 3 =New material lost after distraction.
- 4 =No capacity to retain new information.
- 5 =No capacity to obtain information.

B) Remote memory

- 0 = Clarity with considerable details in recollection of events from childhood, early adulthood.
- 1 = Memory for significant events of the past, but some uncertainty and lack of details.
- 2 = Clear deficits in memory of personal history, some difficulty recalling names of familiar friends, relatives. Recalls place of birth, names of schools, occupation, major past events.
- 3 = Unable to recall any significant historical events or places of schooling. May occasionally forget name of spouse or most frequent caregiver.
- 4 = Difficulties with awareness of environment, sometimes able to distinguish familiar persons from unfamiliar persons, knows own name.
- 5 =No comprehension of the nature of surroundings.

C) Orientation

- 0 = Fully oriented.
- 1 = Some difficulty with time relationships, date not known, difficulty with year. May have problems with getting lost.
- 2 = Usually disoriented in time, often disoriented to place.
- 3 = Orientation to person only.
- 4 = Body disorientation.
- 5 = Totally lost, oblivious to posture.

II) Complex Attention

- 0 = Can sustain attention for normal amount of time. Can divide attention without distraction.
- 1 = Has mild lapses of attention, misses some details, not impairing daily function.
- 2 = Has frequent distraction of attention, difficulty staying of subject, focusing on a task.
- 3 = Attention impaired in daily activities; processing speed clearly slowed.
- 4 = Poor attention to any specific activity without constant external input. Can be engaged only sporadically and briefly.
- 5 = Unable to attend to any task or issue. No attention to surroundings or environmental events.

III) Executive Function, planning, decision-making, inhibition

- A) Judgement, problem solving, abstract thinking
- 0 = Solves everyday problems well: judgment good in relation to past performance.

- 1 = Mild difficulty in handling complex problems, similarities, differences, social judgment usually maintained.
- 2 = Moderately impaired in handling problems; social judgment usually impaired.
- 3 = Unable to make judgments, decisions, or solve problems.
- 4 = Unable to carry a thought long enough to determine a purposeful course of action.
- 5 =No response to any confronted problem.
- IV) Language function, aphasia (dominant hemisphere)
- 0 =Conversational, no searching for words.
- 1 = Reticent conversation, searches for synonyms, word/name finding difficulties evident.
- 2 = Vocabulary limitations noted in conversation, difficulty in naming objects.
- 3 = Conversation limited to use of simple words and sentences. Can name simple objects but not uncommon objects.
- 4 = Speech limited to single simple words, difficulty repeating single words, uncomprehending.
- 5 = All verbal abilities lost, mute, unresponsive.

V) Perceptual-motor function

- A) Visuospatial organization, agnosia (non-dominant hemisphere)
- 0 = No difficulty with three-dimensional perspectives; identifies the purpose of complex objects and can use them.
- 1 = Mild difficulty copying complex three-dimensional perspectives, has difficulty recalling the purpose of unusual objects.
- 2 = Considerable difficulty in reproducing simple drawings, can use simple objects only.
- 3 = Unable to use writing implement for copying a simple design, misidentifies objects.
- 4 = Can respond meaningfully only to some very familiar objects, e.g., may hold brush by handle, take pencil in hand, cannot full use these objects.
- 5 = Unresponsive to objects in the environment.
 - B) Home activities, motor coordination, praxis
- 0 = Life at home, hobbies, crafts, intellectual interests well maintained.
- 1 = Life at home, hobbies, intellectual interests only slightly impaired, trouble operating new appliances.
- 2 = Mild impairment of function at home; more complicated hobbies and interests abandoned.
- 3 = Only simple chores preserved, restricted interests poorly sustained, mild incoordination. Difficulty following instructions.
- 4 = No significant function in home outside of own room. Dyspractic.
- 5 = Poor mobility, difficulty ambulating. May require manipulation and assistance. Apractic. May develop contractures of limbs.

VI) Social Cognition

- A) Community affairs, social function, and interactions with others
- 0 = Independent function at usual level in job, shopping, business, and financial affairs, volunteer, and social groups.
- 1 = Only doubtful or mild impairment, if any, in these activities.

- 2 = Unable to function independently at these activities though may still be engaged in some; may still appear normal to casual inspection.
- 3 = No pretense of independent function outside of home.
- 4 = Impaired interactions with other individuals, loss of proper social interactions.
- 5 =No interactions with other persons, frequent catastrophic reactions.
 - B) Personal care, habits, hygiene
- 0 = Fully capable of self-care, well-dressed and groomed by self.
- 1 = Mild impairment of self-grooming, may need occasional prompting, needs some help in meeting nutritional needs.
- 2 = Needs occasional prompting for dressing and grooming, needs help with nutritional needs.
- 3 = Requires assistance in dressing, hygiene, keeping of personal effects. Able to feed self, but unable to prepare any of own food.
- 4 = Requires full assistance with personal care, dressing, difficulty feeding self, frequent incontinence, diapers may be used.
- 5 = Unable to dress self, difficulty with being fed, fully incontinent.

TOTAL DSM5 Global Assessment of Neurocognitive Impairment Severity: (range = 0 - 50)

- 0 5 normal, depending on age, education, complaints
- 6 10 possible cognitive impairment
- 11 20 mild cognitive impairment
- 21 30 moderate cognitive impairment
- 31 40 severe cognitive impairment
- 41 50 profound/complete cognitive impairment

Inventory of Activities of Daily Living (ADLs)

http://www.medafile.com/AFA/ADLs-IB.htm

Scoring guide:

- 0 = Normal
- 1 = mildly impaired but does by self or with minimal assistance
- 2, 3, 4 = requires minor or major assistance, may be fully dependent (If never did activity, note and score according to related abilities)
- 1. Ability to use phone, television, internet, communication modalities
- 0 = Operates telephone on own initiative, looks up and dials numbers, finds desired TV shows, uses internet.
- 1 = Dials a few well known numbers, difficulty using TV-remote, trouble with internet use.
- 2 = Answers telephone but does not dial, watches TV passively, no internet use.
- 3 = Does not use telephone at all (could if necessary), watches TV, unable to discuss content.
- 4 = Incapable of using telephone, does not watch TV.
- 2. Shopping: clothes, household items, groceries
- 0 =Takes care of all shopping needs independently.
- 1 = Shops independently for small purchases.
- 2 = Needs to be accompanied on any shopping trip.
- 3 =Completely unable to shop.
- 3. Food (If never prepared meals, note and score according to related abilities)
- 0 = Plans, prepares, and serves adequate, balanced meals independently.
- 1 = Prepares adequate meals if supplied with ingredients.
- 2 = Heats and serves prepared meals or prepares meals.
- 3 = Needs to have meals prepared and served.
- 4. Housekeeping, cleaning, laundry, taking out garbage, litter
- 0 = Maintains house, appropriate involvement for keeping order, can do personal laundry, good level of cleanliness.
- 1 = Performs light daily tasks such as dish washing, bed making, laundering small items, rinsing socks.
- 2 = Performs light daily tasks but cannot do laundry, maintain acceptable level of cleanliness without assistance.
- 3 = Needs help with all home maintenance tasks.
- 4 = Is unable to participate in any housekeeping tasks.
- 5. Proper and safe use of old, new appliances in home
- 0 = Can heat water, cook food, turn off stove after use, use dishwasher, washing machine.
- 1 = Can use familiar appliances, difficulty with new things, can use on-off controls, heat simple items, e.g., use toaster.
- 2 = Cannot use appliances safely, turn off stove, use on-off controls.

- 6. Mode of Transportation, traveling out of neighborhood, driving, taking public transport
- 0 =Travels independently on public transportation or drives own car.
- 1 = Arranges own travel via taxi but does not otherwise use public transportation.
- 2 = Travels on public transportation when assisted or accompanied by another.
- 3 = Travel limited to taxi or automobile with assistance of another.
- 7. Remembering appointments, family activities, holidays, responsibility for own medication
- 0 = Makes and keeps appointments, arranges activities for family, vacation. Is responsible for taking medication dosages at correct time.
- 1 = Forgets scheduled appointments, participates less in activity planning. Takes medication if prepared in advance in separate dosages.
- 2 = Is not capable of making appointments, planning activities, dispensing own medication.
- 8. Ability to handle finances, write checks, pay bills, balance checkbook, assemble taxes
- 0 = Manages financial matters independently (budgets, writes checks, pays rent and bills, balances checkbook, does banking), keeps track of income, assembles tax records. Makes good financial decisions, buys appropriate gifts.
- 1 = Manages daily purchases, but needs help with major purchases, business affairs, taxes.
- 2 = Incapable of handling money.

Total Instrumental ADL Score (Max = 23)

- 9. Toilet, proper use of bathroom
- 0 = Cares for self at toilet completely, no incontinence. Cares for self at toilet, no incontinence.
- 1 = Needs to be reminded or needs help in cleaning self, may have rare accidents.
- 2 = Soiling or wetting while asleep more than once a week, usually continent.
- 3 = Soiling or wetting while awake more than once a week, frequently continent.
- 4 = No control of bowels or bladder, fully incontinent.

10. Feeding

- 0 = Eats without assistance at mealtime.
- 1 = Eats with minor assistance, needs help serving food, cleaning up after meals.
- 2 = Feeds self with moderate assistance and is untidy.
- 3 = Requires extensive assistance for all meals, may be fed by someone else.
- 4 = Does not feed self at all and resists efforts of others to feed him/her.
- 11. Dressing
- 0 = Dresses, undresses, and selects clothes from own wardrobe.
- 1 = Dresses and undresses self, with minor assistance.
- 2 = Needs moderate assistance in dressing or selection of clothes.
- 3 = Needs major assistance in dressing but cooperates with efforts of others to help.
- 4 = Completely unable to dress self and resists efforts of others to help.
- 12. Grooming (neatness, hair, nails, hands, face, clothing)
- 0 = Always neatly dressed, well-groomed, without assistance, cuts own fingernails.
- 1 = Grooms self adequately with occasional minor assistance, e.g., in shaving.
- 2 = Needs moderate and regular assistance, supervision in grooming, brushing, combing hair.

- 3 = Needs total grooming care but can remain well-groomed after help from others.
- 4 = Actively negates all efforts of others to maintain grooming.
- 13. Physical Ambulation
- 0 =Goes about grounds or city.
- 1 = Ambulates within residence or about one-block distance.
- 2 = Ambulates with assistance of another person, railing, cane, walker, or wheelchair.
- 3 = Sits unsupported in chair or wheelchair but cannot propel self without help.
- 4 = Bedridden more than half the time.
- 14. Bathing
- 0 = Bathes self (tub, shower, sponge bath) without help or reminding.
- 1 = Bathes self with help in getting in and out of tub. May need reminding.
- 2 = Washes face and hands only but cannot bathe rest of body.
- 3 = Does not wash self but is cooperative with those who bathe him or her.
- 4 = Does not try to wash self and resists efforts to keep him or her clean.

Total Basic ADL Score (Max = 24)

15. Global Function

- 0 = Able to live independently without assistance.
- 1 = Because of memory problems, requires at least weekly visit by outside support person.
- 2 = Requires daily help to function, needs caregiver, can be left alone for less than one hour.
- 3 = Requires help in all areas of function during day; cannot be left alone or requires medication for behavioral control.

Total ADL Score (Max = 50)

TOTAL Activities of Daily Living: (range = 0 - 50)

- 0 5 normal, depending on age, education, complaints
- 6 10 possible impairment
- 11 20 mild impairment
- 21 30 moderate impairment
- 31 40 severe impairment
- 41 50 profound/complete impairment

Note that this is a continuum of approximate descriptions, not a rigid classification.